2024 – 2025: Asset Verification for Dependent and Independent Students

The following asset information requires further verification:

Student Name

CCBC ID

Complete each section below by listing the balance/value <u>as of the date you completed the FAFSA</u>.

LEAVE NOTHING BLANK. Enter \$0 or "N/A" where appropriate.

	Dependent students		Independent students	
Asset	Student	Parent(s)/Step- Parent(s)	Student	Spouse
Cash, savings, and checking accounts	\$	\$	\$	\$
Investments* : including real estate (not including the home you live in), trust funds, UGMA/UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, installments and land sale contracts (including mortgages held), commodities, qualified education benefits or savings accounts, etc.	\$	\$	\$	\$
ALL Business/Investment Farm Value regardless of the size of the enterprise, location of the family's residence on the property, or number of employees.	\$	\$	\$	\$

*Investments *do not* include the home in which your parents live; cash, savings and checking accounts; the value of life insurance and retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.).

> ACKNOWLEDGEMENTS & CERTIFICATION (*check the below that you have read and understand*)

Each person signing this worksheet certifies that:

- **The asset information listed above is accurate, as of the date the 2024-2025 FAFSA was first completed.**
- □ I understand that purposely giving false or misleading information on this worksheet may lead to a fine, jail sentence, or both.

Student's Signature

Date

Date

Parent's Signature (Dependent Students ONLY)

Please allow at least 2-3 weeks after ALL documents submitted for review. Check your SIMON account for status updates. All documents must be submitted by the last day of the semester. Financial aid awards are subject to change pending verification.